

**STATE PROPERTY AND BUILDINGS COMMISSION**  
**April 27, 2012**

**AGENDA**

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| 1. Call to Order  | Jeff Mosley, as proxy for Lori Flanery, Secretary,<br>Finance and Administration Cabinet and<br>Executive Director of the Commission |
| a. Quorum   |  |
| b. Notification of Press  |  |
| 2. Approval of Minutes – March 21, 2012<br><b>Attachment A (Minutes)</b>  | Mr. Mosley   |
| 3. Overview of the Bluegrass Boardwalk<br>Project   | Harold Workman, President and CEO,<br>Kentucky State Fair Board (KSFB)   |
| 4. A Resolution of the State Property and<br>Buildings Commission authorizing the use<br>of KRS 56.515 which provides for the<br>conveyance, reconveyance and leaseback of<br>property in the custody of the State Fair<br>Board by Bluegrass Boardwalk, Inc. to<br>support the construction of improvements<br>on the property.<br><b>Attachment B (Resolution 2012-06)</b>  | John R. Rhorer, Jr., Counsel to KSFB<br>Dinsmore & Shohl   |
| 5. A Resolution approving a multi-party<br>agreement which describes the general<br>business terms of the conveyance,<br>reconveyance and leaseback transaction<br>authorized by KRS 56.515, including the right<br>of the State Fair Board to redeem the<br>mortgages (fee and leasehold) to be granted<br>by Bluegrass Boardwalk, Inc. to secure the<br>construction of the improvements on the<br>property in the custody of the State Fair<br>Board.<br><b>Attachment C (Resolution 2012-7)</b> | John R. Rhorer, Jr., Counsel to KSFB<br>Dinsmore & Shohl   |
| 6. Other Business   | Mr. Mosley   |
| 7. Adjournment  | Mr. Mosley   |